

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2015

REGISTRATION NO.: 26533

BONDS ISSUED BY: Forsyth R-III School District

AMOUNT OF ISSUE: \$1,195,000.00 (Refunding Bonds Series 2015)

COUNTY: Taney

DATE OF ISSUE: February 17, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,220,000 principal amount of the School District's outstanding General Obligation School Refunding and Improvement Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 200,000.00	03/01/2016
2.000 %	225,000.00	03/01/2017
3.000 %	245,000.00	03/01/2018
3.000 %	250,000.00	03/01/2019
3.000 %	275,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds shall not be subject to redemption prior to their maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,250,032.45

INTEREST RATE: 1.3348%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable